

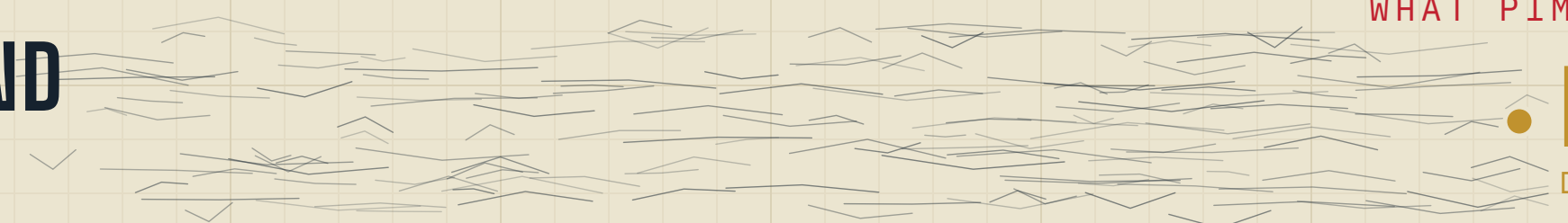
# WHERE AMERICA CAN'T SPIN

FIG. 04  
U.S. CAPACITY • JUN 2026

*the finer the yarn, the less we can make it.*

## CARDED / OPEN-END

coarse • 10–20s  
Parkdale • at scale

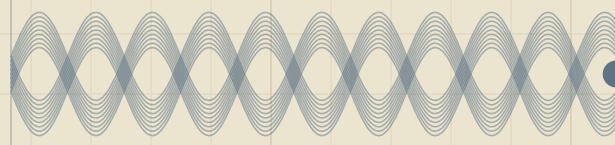


WHAT PIMA DESERVES

• **FULL**  
DOMESTIC

## RING-SPUN

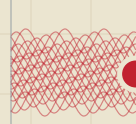
mid • 20–40s  
Buhler GA • 32k spindles



• **LIMITED**  
SMALL RUNS

## COMBED FINE

40–112s Supima  
imported • Vietnam • India



• **~NONE**  
SPUN ABROAD

NONE LIMITED SOME FULL

### READING

*America spins coarse, carded yarn at scale, and a little fine ring-spun (Buhler, Georgia). The combed, high-count yarns that Pima earns are spun overseas — and Hurricane Helene took the Mountain City, TN mill in 2025.*